IN THE CHANCERY COURT FOR LEWIS COUNTY AT HOHENWALD, TENNESSEE

IN RE:)		
SENTINEL TRUST COMPANY))	No.	4781

NOTICE OF FILING OF NOTICE TO ISSUERS AND HOLDERS OF BOND ISSUES FOR WHICH SENTINEL TRUST COMPANY IS A FIDUCIARY

Comes the Commissioner of the Tennessee Department of Financial Institutions, by and through the Attorney General and Reporter for the State of Tennessee, and hereby gives notice of filing of the attached Notice to Issuers and Holders of Bond Issues for which Sentinel Trust Company is a Fiduciary.

FILED

MAY 2 I 2004

PM

JANET WILLIAMS, CLERK & MASTER BY: D.C. Respectfully submitted,

PAUL G. SUMMERS Attorney General and Reporter

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